

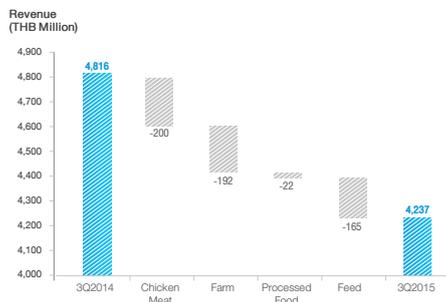
Overall Financial Performance and Profitability for the 3Q2015

INVESTOR NEWSLETTER

3rd Quarter Year 2015



Revenue from Sales for 3Q2015



Total revenue from sales for 3Q2015 was THB 4,237 million, a decrease of THB 578 million or 12.01% from 3Q2014, was predominantly driven by a decrease in revenue from chicken processing segment. Revenue from chicken export reduced by THB 166 million or 18.17% from the same period last year, which is reflective of declined chicken export volume by 1,700 MT or 24.29% mainly from lower raw chicken meat export.

Additionally, revenue from chicken domestic sales lessened by 14.27%, were caused by declining in average selling price. As well as, revenue from selling day-old-chicks decreased by 56.80%, and revenue from shrimp feed sales decreased by 24.61%, were caused by declining in sales volume. Nevertheless, revenue from chicken indirect export climbed up by 8.62% from the same period last year as a result of higher sales volume of 22.00%

Cost of sales for 3Q2015 was THB 3,741 million, a decrease of THB 430 million or 10.31% primarily on lower sales volume which reflected gross profit in 3Q2015 which was THB 496 million, decreased by THB 148 million or 22.98% comparing to the same period last year.

The participating profit in associated companies in 3Q2015 was THB 94 million, a decrease of THB 16 million or 14.68% comparing to same period last year.

Finally, consolidated net profit totaled THB 326 million in 3Q2015, equaled to THB 0.26 per share, decreased by THB 179 million or 35.47% from THB 506 million in 3Q2014.

INVESTOR NEWSLETTER

3rd Quarter Year 2015

Overall Financial Performance and Profitability

Revenue Breakdown by Business Segment

Chicken Processing Segment:

Revenue from chicken processing segment in 3Q2015 consisted of revenue from chicken direct export, chicken indirect export, and chicken domestic, represented 40.03% of total sales. The chicken processing sales

amounting THB 1,696 million, decreased by THB 200 million or 10.56% from 3Q2014. The Company's total export of chicken processing was 5,300 metric tons, a decline of 1,700 MT or 24.29% from 3Q2014.

Feed Segment:

Revenue from feed segment in 3Q2015 consisted of revenue from animal feed, fish feed, and shrimp feed, represented 28.26% of total sales amounting THB 1,198 million, dropped by THB 165 million or 12.14% from 3Q2014.

Farm Segment:

Revenue from farm segment in 3Q2015 consisted of revenue from selling live broilers to GFN, our joint venture and selling day-old-chicks to domestic market, represented 26.56% of total sales amounting THB 1,125 million, decreased by THB 192 million or 14.58% from 3Q2014.

Processed Food Segment:

Revenue from processed food segment consisted of chicken sausage, chicken meatball, and other processed chicken products especially for domestic consumers, represented 5.15% of total sales. The revenue from processed foods was THB 218 million, decreased by THB 22 million, or 8.97% from

3Q2014

Cost of Sales

Cost of sales in 3Q2015 was THB 3,741 million, decreased by THB 430 million or 10.31% from 3Q2014 from decreasing in sales and production volume. The production volume decreased as a result of lower sales volume of chicken export, shrimp feed, and fish feed. Consequently, cost of goods sold in 3Q2015 contributed of 88.29% of total sales, climbed up from 86.62% in 3Q2014.

Gross Profit

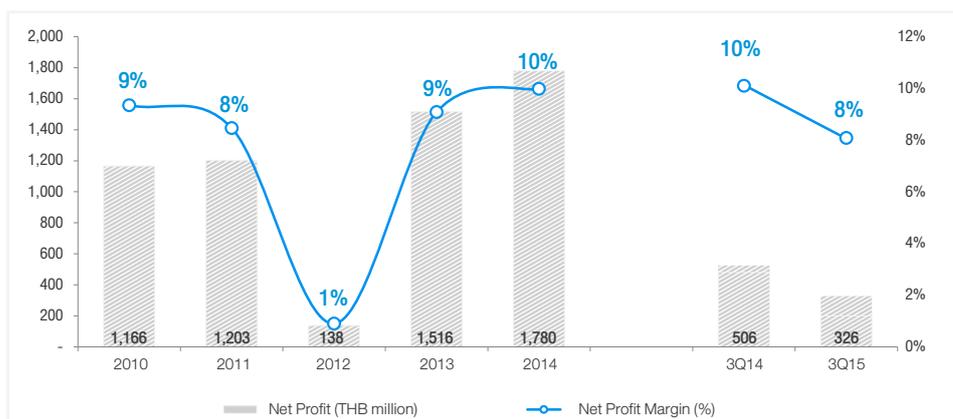
The consolidated gross profit in 3Q2015 was THB 496 million, decreased by THB 148 million or 22.98% from 3Q2014. The declined gross profit in 3Q2015 was primarily from drop in total sales. Thus, the gross profit margin of the Group weakened from 13.38% in 3Q2014 to 11.71% in 3Q2015.

Share of Profit from Associated Companies

The Group's share of profit from associated companies totaled of THB 94 million, decreased from 3Q2014 by THB 16 million or 14.68%. In 3Q2015, the profit contributed from McKey was THB 43 million which increased from 3Q2014 by 43.01%. Moreover, profit contributed from GFN was THB 51 million, went down by 36.54% from 3Q2014.

Net Profit

The net profit attributable to the Group for 3Q2015 was THB 326 million which is equivalent to THB 0.26 per share, or 7.72% of total revenue from sales, decreased from 10.51% in 3Q2014, was predominantly driven by the decrease in revenue from sales, higher percentage cost of goods sold, and lower share of profit from associated companies.



UPDATE

GFPT : FARM SEGMENT

What is Environmental Enrichment in chicken farming?

Environmental Enrichment in chicken farming is to enrich animal welfare by encouraging chickens to behave naturally. In other word, it is called “chicken toys”. It is made to reduce stress and strengthen chickens’ health.

How to do Environmental Enrichment?

GFPT attempts to encourage animal instinct of chickens by providing them a proper environment. Bunch of hay, hanging string, and wooden or metal stick, all of these could help them behave naturally. They could peck hanging string instead of feather pecking, walk around the bunch of hay instead of just sitting and sleeping, or even stick on the wooden bar to explore chicken house. It can reduce chicken’s pressure and scare.

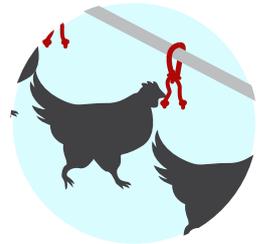
Why we have to do Environmental Enrichment for chickens?

Environmental Enrichment improves animal welfare according to five freedoms for animals: freedom from discomfort, freedom from pain injury and disease, freedom to display most normal patterns of behavior, freedom from thirst, hunger and malnutrition, and freedom from fear and distress.

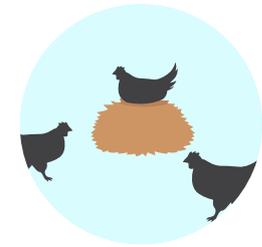
Environmental Enrichment also improves chicken meat quality. Since chickens have no stress and anxiety, they will be healthy.

GFPT hence, apply Environmental Enrichment to our farms to ensure that every single chicken farm is provided complete animal welfare.

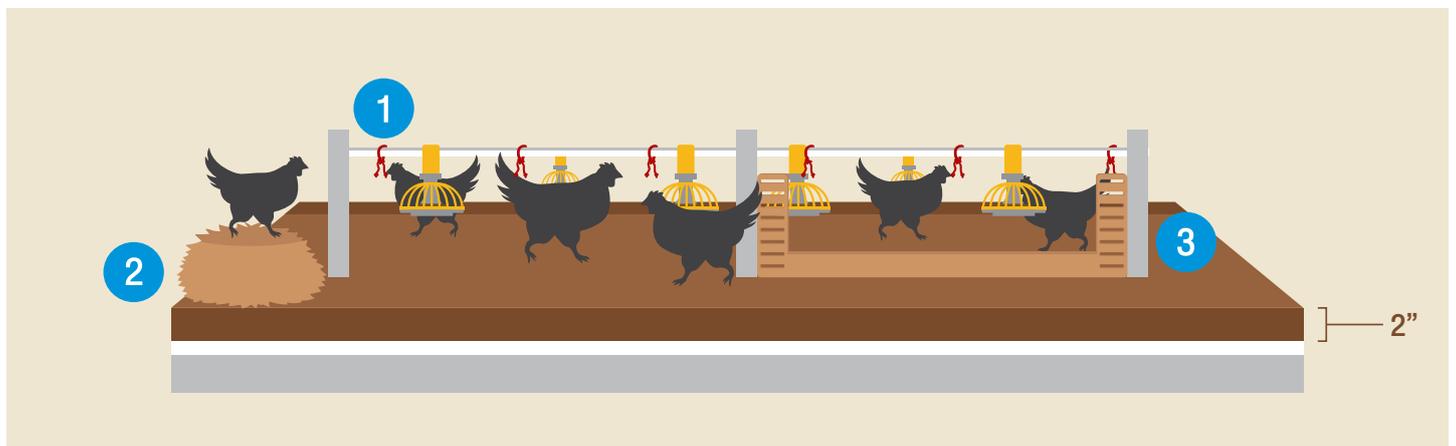
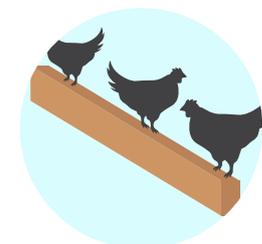
1 Pecking object



2 Bale activity



3 Perching activity



Financial Position

Assets

Total assets of the Group as at September 30, 2015, totaled THB 14,531 million, comprising of THB 4,683 million (32.23% of total assets) in current assets, THB 6,597 million (45.40% of total assets) in property, plant and equipment (PP&E), THB 1,998 million (13.75% of total assets) in investments in associated companies, THB 457 million (3.14% of total assets) in grandparent chicken and parent chicken, THB 365 million (2.51% of total assets) in investment property, THB 339 million (2.33% of total assets) in deferred tax assets, THB 92 million (0.64% of total assets) in other non-current assets.

Liabilities

Total liabilities as at September 30, 2015, totaled THB 5,543 million, comprising of current liabilities in amount of THB 2,894 million (52.21% of total liabilities), long-term loans in amount of THB 2,146 million (38.71% of total liabilities), provision for employees benefit in amount of THB 331 million (5.98% of total liabilities), advance received for rental income from associates in amount of THB 109 million (1.97% of total liabilities), and other non-current liabilities in amount of THB 63 million (1.13% of total liabilities).

Shareholders' Equity

The consolidated shareholders' equity as at September 30, 2015, totaled THB 8,988 million, increased by THB 255 million or 2.92% from December 31, 2014. The consolidated book value at September 30, 2015 was THB 7.17 per share, slightly increased from THB 6.97 per share at the end of last year since the Group had increase in unappropriated retained earnings of THB 243 million from December 31, 2014.

IR Activities 3Q2015

On August 19, 2015, the Company held Analyst Meeting No.3/2015 at GFPT Tower to explain on the 2nd quarter performance, the business outlook and Q&A. There were 30 analysts attending the meeting.



Q3/2015 financial statement and management discussion and analysis are available for download at http://www.gfpt.co.th/ir_financial_statement.php

Disclaimer

This document was prepared by GFPT Public Company Limited ("the Company") for informative purpose only. It should not be taken as an offer of securities for sale. You should not make any investment decision based on any information on this document.

The Company undertakes no responsibility on changes after that date stated herein. This presentation may include forward-looking statements representing expectations about future events or anticipated result based on factors such as economic scenario, market conditions and expected future events, over many of which the Company has no control. These statements include projections of economic growth, as well as information about competitive position, the regulatory environment, potential opportunities for growth and other matters.

In addition, the content and forward-looking statements state within this document only as the date they made. Several factors may adversely affect the estimates and assumptions on which these statements are based.

GFPT Profile

CG Score 2014:  (Very Good)
Industry/Sector: Agro&Food Industry/Agribusiness
Closed Price (30/09/2015) : THB 9.65 per share
Share Outstanding : 1,253.82 million share
[1 Baht per share]
Market Cap. : THB 12.10 billion
%Free Float : 44.00%
%Foreign Holding : 16.06% (49.00%)
Dividend Policy :

Not more than 50% of net profit of Company's separated financial statement after deductions of any reserved portion required by law or the Company (with additional conditions)

Top 10 Major Shareholders (11 March 2015)

1. Sirimongkolkasem Family	55.59%
2. THAI NVDR CO., LTD	5.01%
3. NICHIREI FOODS INC.	4.52%
4. Mr. Anucha Kittanamongkolchai	3.58%
5. Mr. Kongphob Limsong	2.00%
6. STATE STREET BANK AND TRUST COMPANY	1.73%
7. NORBAX INC., 79	1.60%
8. Mrs. Piangjai Chayawiwatkul	1.60%
9. STATE STREET BANK EUROPE LIMITED	1.31%
10. NORTRUST NOMINEES LTD. - CL AC	1.12%

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