



Overall Financial Performance and Profitability for 3Q2016

GFPT Group had total revenue from sales of THB 4,411 million in 3Q2016, representing an increase of THB 174 million or 4.08% comparing to the same timeframe in 2015, mainly from higher revenue from chicken processing segment which improved in amount of THB 149 million or 8.75%, mostly from higher sales volume of chicken export and revenue from farm segment rose by THB 82 million or 7.22% mainly from higher sales volume of live broilers to GFN.

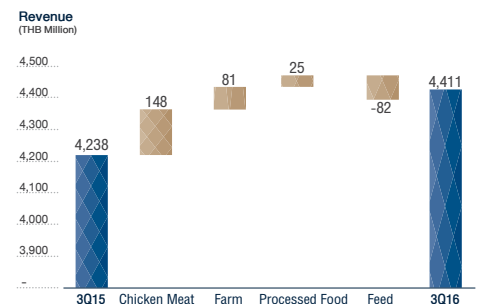
Cost of sales for 3Q2016 was THB 3,662 million, a decrease of THB 79 million or 2.12% from 3Q2015 from lower price of major raw

material of feed which are corn and soybean meal which decreased by 13.64% and 7.45%, respectively.

The consolidated gross profit in 3Q2016 was THB 749 million, appreciably improved by THB 253 million or 50.86% from 3Q2015. Wider gross profit in 3Q2016 was primarily from higher revenue from sales and lower cost of sales.

The net profit attributable to the Group for 3Q2016 was THB 496 million which is equivalent to THB 0.40 per share, an increase of THB 170 million or 51.93% compared to THB 326 million in 3Q2015 or THB 0.26 per share.

Revenue Breakdown by Business Segment for 3Q2016



OVERALL FINANCIAL PERFORMANCE AND PROFITABILITY

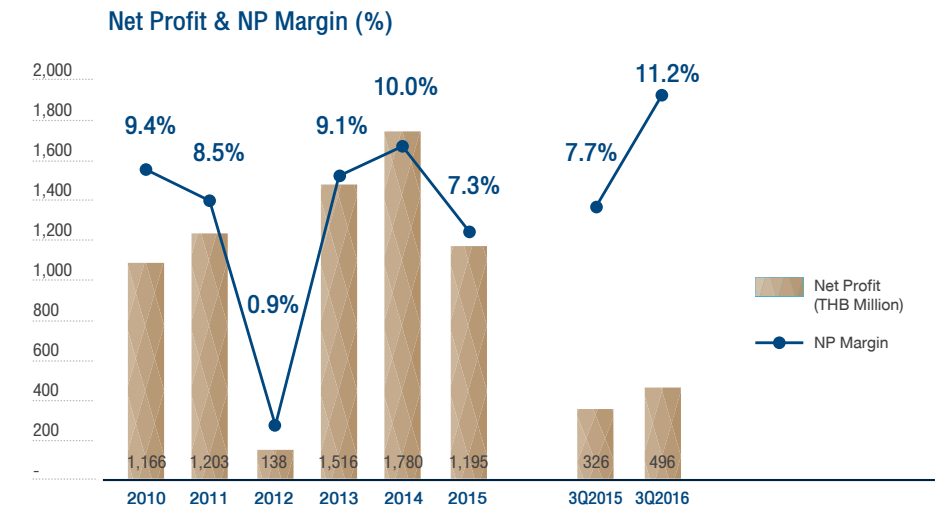
Revenue Breakdown by Business Segment

Chicken Processing Segment:

The chicken processing segment experienced a good result in 3Q2016. Revenue from chicken processing segment in 3Q2016 consisted of revenue from chicken direct export, chicken indirect export, and chicken domestic, represented 41.81% of total revenue from sales amounting THB 1,845 million, improved by THB 149 million or 8.75% from 3Q2015. The Company's total export of chicken processing was 8,000 metric tons, a growth of 2,700 metric tons or 50.94% from 3Q2015 mostly increase in processed chicken products to Japan.

Feed Segment:

Revenue from feed segment in 3Q2016 consisted of revenue from animal feed, fish feed, and shrimp feed, represented 25.30% of total sales amounting THB 1,116 million, dropped by THB 82 million or 6.84% from 3Q2015. The domestic feed segment of the Group continued declining trend in 3Q2016 due to high competition of feed business in Thailand for both animal feed and aquatic feed pressured revenue of feed segment of the Group. The decrease in feed revenue was predominantly from lower volume sale in shrimp feed and animal feed by 19.10% and 4.04%, respectively.



Farm Segment:

Revenue from farm & DOC segment in 3Q2016 consisted of revenue from selling live broilers to GFN, our joint venture and selling day-old-chicks to domestic market, represented 27.37% of total sales amounting THB 1,207 million, increased by THB 82 million or 7.22% from 3Q2015. The increase in revenue was predominantly from higher sales volume of live broilers to GFN which increased by 10.66%.

Processed Food Segment:

Revenue from processed food segment consisted of chicken sausage, and other processed chicken products especially for domestic consumers, represented 5.52% of total sales. The revenue from processed foods was THB 243 million, increased by THB 25 million, or 11.51% from 3Q2015 mainly from higher sales volume of processed food which increased by 22.73%.

Cost of Sales

Cost of sales for 3Q2016 was THB 3,662 million, a decrease of THB 79 million or 2.12% from 3Q2015 from lower price of major raw material of feed which are corn and soybean meal which decreased by 13.64% and 7.45%, respectively. Additionally, higher sales volume of chicken export facilitate lower overall cost of sales. Consequently, cost of goods sold in 3Q2016 contributed of 83.03% of total sales; lessen from 88.29% in 3Q2015.

Gross Profit

The consolidated gross profit in 3Q2016 was THB 749 million, appreciably improved by THB 253 million or 50.86% from 3Q2015. Widen gross profit in 3Q2016 was primarily from higher revenue from sales and lower cost of sales. Moreover, higher sales volume of chicken export reflect higher margin compared to other type of products. Consequently, the gross profit

margin of the Group increased from 11.71% in 3Q2015 to 16.97% in 3Q2016.

Share of Profit from Associated Companies

Share of profit from associated companies in 3Q2016 was the profit contribution by McKey and GFN. The Group's share of profit from associated companies totaled of THB 81 million, declined from 3Q2015 by THB

13 million or 13.83%. In 3Q2016, the profit contributed from McKey was THB 63 million which increased from 3Q2015 by 44.64%. On the other hand, profit contributed from GFN was THB 18 million, dropped by 63.73% from 3Q2015.

Net Profit

The net profit attributable to the Group for 3Q2016 was THB 496 million which is

equivalent to THB 0.40 per share, an increase of THB 170 million or 51.93% compared to THB 326 million in 3Q2015 or THB 0.26 per share. The net profit of the Group in 3Q2016 was 11.25% of total revenue from sales, increased from 7.72% in 3Q2015, was predominantly driven by higher revenue from sales especially from export, lower cost of sales from lower feed material cost and higher other income.

FINANCIAL POSITION

Assets

Total assets of the Group as at September 30, 2016, totalled THB 15,455 million, comprising of THB 4,484 million (29.01% of total assets) in current assets, THB 7,212 million (46.66% of total assets) in property, plant and equipment (PP&E), THB 2,372 million (15.35% of total assets) in investments in associated companies, THB 525 million (3.40% of total assets) in grandparent chicken and parent chicken, THB 360 million (2.33% of total assets) in investment property, THB 378 million (2.45% of total assets) in deferred tax assets, THB 124 million (0.80% of total assets) in other non-current assets.

Total assets of the Group as at September 30, 2016, increased in amount of THB 479 million or 3.20% from 31 December 2015. The factors were the increase in PP&E of THB

476 million and the increase in investments in associated companies of THB 246 million. On the other hand, there was a decrease in cash and cash equivalent of THB 247 million.

Liabilities

Total liabilities as at September 30, 2016, totalled THB 5,171 million, comprising of current liabilities in amount of THB 2,961 million (57.26% of total liabilities), long-term loans in amount of THB 1,700 million (32.88% of total liabilities), provision for employees benefit in amount of THB 358 million (6.92% of total liabilities), advance received for rental income from associates in amount of THB 101 million (1.96% of total liabilities), and other non-current liabilities in amount of THB 51 million (0.99% of total liabilities).

The total liabilities as at September 30, 2016, decreased by THB 362 million or 6.54% from 31 December 2015 as short-term loans from financial institutions dropped in amount of THB 230 million or 12.90% and long-term loans from related persons dropped in amount of THB 200 million or 11.11% from December 31, 2015.

Shareholders' Equity

The consolidated shareholders' equity as of September 30, 2016, totalled THB 10,284 million, increased by THB 841 million or 8.90% from December 31, 2015. The consolidated book value as at September 30, 2016 was THB 8.20 per share, slightly increased from THB 7.53 per share at the end of last year since the Group had increase in inappropriate retained earnings of THB 838 million from December 31, 2015.

UPDATE

Stir-fried chicken with basil on rice

What would you like for lunch? I don't know maybe rice topped with spicy stir-fried chicken with basil on rice ?

With its simple, favorable, and generally found menu, combo with a sunny side up egg to enhance unique and spicy flavor, it is no doubt that Stir-fried chicken with basil on rice is definitely top of mind dish in Thai's people heart when we are asked "What would you like for lunch?"

But have you ever known that Stir-fried chicken with basil on rice is enrich rich in nutrients, let see what it has got...

Start the menu with high quality Chicken meat is enrich with Vitamin B for brain enhancement, Vitamin B12 for skin, Vitamin A for eyesight, Iodine for thyroid gland, Iron for immune system, and protein for maintenance muscle tears. In addition, for holistic health lover, we would like to recommend chicken breast, the notable source of pure protein.

Chicken meat is also suitable for muscle building. Chicken giblets like chicken liver are good for skin and nasal septum nourishment as well. More importantly, chicken liver is appropriate for pregnant women because it helps baby's growth, but don't forget to completely cook the meat.



And here, please welcome our protagonist, Basil, the elixir of life. Its nutrient properties are various, for example, helps digestive system and cure flatulence, not to mention its rich nutrients of calcium, beta-carotene, and antioxidant.



And one more thing that is indispensable, is the spicy source from chili. It gives high Vitamin C and beta-carotene. Capsaicin which gives you spiciness also gives you antioxidant.

Last but not least is the Garlic. Organosulfur in garlic can resist growth of some bacteria that could arise cancer, together with other vegetable in the dish, fiber will help you stay away from colon cancer.

With tremendous benefits mentioned earlier, Stir-fried chicken with basil on rice is not just a "default dish" anymore. Now would you like one?

Ground Chicken with Holy Basil

Ingredient (serve for 2 person)

- 450g minced chicken
- 5 cloves of chopped garlic
- 5-10 thai chilies
- 1 handful of thai holy basil leaves
- 2 tablespoon vegetable oil
- 2 teaspoon black soya sauce
- 1 teaspoon sugar
- 2 tablespoon fish sauce
- 2 tablespoon oyster sauce
- Steamed rice

Instruction

1. Clean chicken meat and chop it into pieces.
2. Heat oil in a deep pan, add chopped garlic, and stir for a moment.
3. Add chopped chicken meat and stir till it is well cooked.
4. Add chili, black soy sauce, and oyster sauce, stir for a few second then add sugar and fish sauce, stir till it is well blended.
5. Turn heat off, add basil leaves then stir for a moment, and serve as entree or on top of rice.




IR Activities 3Q2016

On 9 August 2016, the Company held Analyst Meeting No. 3 at GFPT Tower to explain on the 3rd quarter operating performance, the business outlook and Q&A. There were 31 analysts attending the meeting.

To download presentation document of Analyst Meeting, please visit our website: http://www.gfpt.co.th/ir_slide.php?lang=en

GFPT Profile

CG Score 2016	:  (Excellent)
Industry / Sector	: Agro & Food Industry / Agribusiness
Closed Price (30/09/2016)	: 14.70 Baht per share
Share Outstanding	: 1,253.82 million share [1 Baht per share]
Market Cap.	: THB 18.43 billion
%Free Float	: 44.19%
%Foreign Holding	: 15.89% (49.00%)
Dividend Policy	: Not more than 50% of net profit of Company's separated financial statement after deductions of any reserved portion required

Top 10 Major Shareholders (10 March 2016)

1. Sirimongkolkasem Family	55.80%
2. Nichirei Foods Inc.	4.52%
3. Thai NVDR Co., Ltd	3.54%
4. Ms.Wanngam Kittanamongkolchai	3.19%
5. Norbax, Inc.	2.26%
6. Mr. Kongphob Limsong	2.00%
7. Mrs. Piangjai Chayawiwatkul	1.60%
8. Mr. Sonkram Cheevaprawatdomrong	1.13%
9. State Street Bank and Trust Company	0.93%
10. Chase Nominees Limited	0.92%

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financial statement and management discussion and analysis are available for download at http://www.gfpt.co.th/ir_financial_statement.php